

Omnia Protocol - Sales Stages & Rollo Allocations																	
Investment round	Valuation	Raise Amount	Price Per Token	Discount to TGE Price	TGE (%)	Cliff (m)	Vesting (M)	Allocation of total raise	Amount of tokens	TGE release	Initial market cap	Vesting Plan	Monthly Unlock %	Cliff Total	% of all PM	Monthly release (Tokens)	Value raised (\$)
Seed	\$7,500,000	\$1,500,000	\$0.075	-75%	0.00%	1	24	14.00%	14,000,000	0.00	\$0	0% TGE unlock, 1 months cliff, 24 months vesting (linear unlocks)	4.17%	0.00%	0.952%	883,333.33	\$26,166.67
VCS	\$15,000,000	\$600,000	\$0.150	-67%	0.00%	1	20	4.00%	4,000,000	0.00	\$0	0% TGE unlock, 1 months cliff, 20 months vesting (linear unlocks)	5.00%	0.00%	0.251%	215,000.00	\$75,300.00
Partners	\$25,000,000	\$1,570,000	\$0.250	-20%	0.00%	1	20	6.23%	6,230,000	0.00	\$0	0% TGE unlock, 1 months cliff, 20 months vesting (linear unlocks)	5.00%	0.00%	0.314%	314,000.00	\$10,360.00
Strategic	\$28,000,000	\$1,200,000	\$0.280	-20%	0.00%	3	12	5.47%	5,470,000	271,428.57	\$80,000	0% TGE unlock, 3 months cliff, 12 months vesting (linear unlocks)	7.62%	2.271%	0.401%	420,761.90	\$10,416.87
KOLs	\$30,000,000	\$300,000	\$0.300	-24%	10.00%	2	6	1.00%	1,000,000	100,000.00	\$30,000	10% TGE unlock, 2 months cliff, 6 months vesting (linear unlocks)	11.25%	0.100%	0.113%	101,500.00	\$3,375.00
Public	\$35,000,000	\$700,000	\$0.350	0.00%	15.00%	1	8	2.00%	2,000,000	300,000.00	\$105,000	15% TGE unlock, 1 months cliff, 8 months vesting (linear unlocks)	10.62%	0.300%	0.213%	212,000.00	\$74,370.00
Liquidity				0.00%	0.00%	12	15	6.00%	6,000,000	0.00	\$0	0% TGE unlock, 12 months cliff, 15 months vesting (linear unlocks)	6.67%	0.00%	0.460%	460,000.00	\$14,000.00
Nodes & Ecosystem				19.00%	0	12	18.00%	18,000,000	2,700,000.00	\$845,000	15% TGE unlock, 0 cliff, 12 months vesting (linear unlocks)	7.08%	2.708%	1.295%	1,279,000.00	\$46,290.00	
Team				0.00%	1	59	20.00%	20,000,000	0.00	\$0	0% TGE unlock, 1 months cliff, 59 months vesting (linear unlocks)	1.90%	0.00%	0.444%	453,724.81	\$14,305.58	
Marketing				0.00%	12	24	13.00%	13,000,000	0.00	\$0	0% TGE unlock, 12 months cliff, 24 months vesting (linear unlocks)	4.17%	0.00%	0.542%	541,666.67	\$18,583.33	
Reservary				0.00%	2	28	4.00%	4,000,000	0.00	\$0	0% TGE unlock, 2 months cliff, 28 months vesting (linear unlocks)	2.33%	0.00%	0.103%	103,333.33	\$4,666.67	
				0.00%	13	24	0.95%	951,428	0.00	\$0	0% TGE unlock, 2 months cliff, 24 months vesting (linear unlocks)	4.17%	0.00%	0.041%	41,300.52	\$14,458.33	
Total		\$5,780,000					100.000%	100,000,000	3,371,428.57	\$1,180,000							

Tokenomics	
Total Supply	100,000,000
Listing Price	\$0.330
Full Dilution Market Cap	\$33,000,000
Circulating Supply	3,371,429
Circulating Supply %	3.37%
Initial Market Cap (SECC) / Sell Pressure	\$1,180,000
Liquidity Available	\$945,000
Minimum Liquidity	\$392,500
Total Raise	\$5,780,000

